

Aug-25-04

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From-NEW YORK STOCK EXCHANGE

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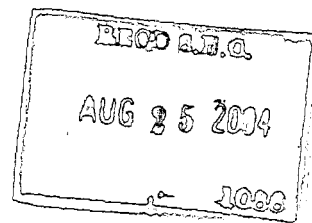


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August 25, 2004

CERT NYS

Mr. Brian Johnson
Branch Chief
Securities and Exchange Commission
Branch of Filer Support 2
Room 1004 - STOP/1-4
450 Fifth Street, NW
Judiciary Plaza
Washington, DC 20549



Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, MERRILL LYNCH DEPOSITOR, INC., PPLUS Class A 7.00% Trust Certificates Series LMG-3 (the "Certificates") and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on August 25, 2004. Tentative listing date - Not yet determined.

Sincerely,

PROCESSED
AUG 26 2004
J THOMSON
FINANCIAL